1. Call to Order and Roll Call

2. Approval of the minutes of the February 20, 2020 and March 5, 2020 meetings.

Local Political Subdivisions - Loans

3. L20-094 - Ascension Parish, Housing Authority of the City of Donaldsonville
   (1) Not exceeding $1,500,000 construction loan, not exceeding 4%, mature no later than May 1, 2021, construction of 12 units of public housing; (2) Not exceeding $1,500,000 permanent loan, non-interest bearing, not exceeding 5 years, pay-down of construction loan.

4. L19-280 - Terrebonne Parish, Coteau Fire Protection District
   Not exceeding $725,000 Certificate of Indebtedness, not exceeding 3.37%, mature no later than April 3, 2026, financing a new multipurpose training and administration facility and paying costs of issuance.

Local Political Subdivisions - Bonds - Final Approval

5. L20-109 - Caddo-Bossier Parishes Port Commission
   Not exceeding $2,800,000 Water Revenue Refunding Bonds, in one or more series, not exceeding 5%, mature no later than March 1, 2044, (1) refunding Water Revenue Bonds, Series 2003, (2) funding a debt service reserve fund, or purchasing a debt service reserve fund surety, if necessary and (3) purchasing a municipal bond insurance policy.

6. L20-112 - Caddo-Bossier Parishes Port Commission
   Not exceeding $5,250,000 Tax Revenue Bonds, in one or more series, not exceeding 4%, mature no later than March 1, 2030, (1) site acquisition, (2) construct, acquire, improve and/or equip facilities and (3) purchasing a bond insurance policy, if necessary.

7. L19-319 - Caddo Parish, Town of Blanchard (LDH Program)
   Not exceeding $3,700,000 Utilities System Revenue Bonds, in one or more series, not exceeding 3%, not exceeding 22 years, acquisition, construction and installation of improvements, extensions and replacements to the water system, including the physical consolidation of the Bel-Di-Gil Water System into the water system.

8. L20-110 - Caddo Parish, Town of Vivian
   Not exceeding $3,250,000 Water and Sewer System Revenue Refunding Bonds, in one or more series, not exceeding 5%, mature no later than April 1, 2049, (1) refunding Water and Sewer System Revenue Bonds, Series 2009, (2) funding a debt service reserve fund or paying the cost of a debt service reserve policy, if necessary and (3) paying the cost of bond insurance.

   Not exceeding $20,000,000 Taxable General Obligation School Refunding Bonds, in one or more series, not exceeding 5%, mature no later than March 1, 2031, refunding all or a portion of General Obligation School Bonds, Series 2010A and 2011.
10. L20-107 - Sabine Parish, Waterworks District No. 1 (LDH Program)
Not exceeding $2,295,000 Taxable Excess Revenue Bonds, Series 2020, non-interest bearing, not exceeding 10 years, acquiring, constructing and installing improvements, extensions and additions to the drinking water system, including the acquisition and consolidation of the Ajax-Beulah Water Association into the District’s water system.

11. L20-106 - Tangipahoa Parish, Sewerage District No. 1
Not exceeding $5,650,000 Revenue Bonds, not exceeding 6%, not exceeding 30 years, (1) acquiring, constructing, extending and improving the sewerage system and (2) funding a debt service reserve fund, if necessary.

State Agencies, Boards and Commissions

12. S20-009 - Louisiana Housing Corporation (Lafayette Bottle Art Lofts Project)
Not exceeding $8,100,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, construction, rehabilitation and equipping of a 40-unit multifamily housing facility in Lafayette.

13. S20-010 - Louisiana Housing Corporation (Villas of Lafayette Project)
Not exceeding $5,500,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, construction and equipping of a 51-unit multifamily housing facility for seniors in Lafayette.

14. S20-011 - Louisiana Housing Corporation
Not exceeding $19,000,000 Single Family Mortgage Revenue Refunding Bonds, in one or more series or sub-series, not exceeding 10%, not exceeding 32 years, refunding all or a portion of Single Family Mortgage Revenue Bonds, Series 2010A.

Political Subdivisions - Bonds

15. S20-012 - Louisiana Community Development Authority (University of Louisiana Monroe Facilities, Inc. - Student Hub Project)
Not exceeding $8,000,000 Revenue Bonds, in one or more series, taxable or tax-exempt, not exceeding 5% fixed or variable rate, not exceeding 20 years, (1) development, design, construction and equipping of a student hub and related facilities, including equipment, furnishings, fixtures, facilities and infrastructure incidental or necessary in connection therewith, (2) funding a deposit to a debt service reserve fund, if necessary and (3) funding capitalized interest, if necessary.

Public Trust - Final Approval

16. S20-008 - Opelousas General Hospital Authority
Retroactive approval of not exceeding $1,700,100 Promissory Note, not exceeding 3%, mature no later than August 1, 2021, purchase a DaVinci Xi System and all related necessary accessories.

Ratifications and or Amendments to Prior Approvals

17. S12-006B - Louisiana Public Facilities Authority (Lafayette General Medical Center Project)
Amendment of prior approvals granted on March 15, 2012 and July 19, 2012, to reflect change in cost of issuance and professionals associated with an interest rate conversion.

18. S15-058B - Louisiana Community Development Authority (Capital Area YMCA Projects)
Amendment of prior approvals granted on November 19, 2015, and December 17, 2015, to reflect change in cost of issuance associated with changes in terms, including an extension of maturity.

19. S18-035A - Louisiana Community Development Authority (Capital Region Planning Commission Project)
Amendment of a prior approval granted on November 15, 2018, to reflect change in location of project.
20. **S19-059B - Rapides Finance Authority (Louisiana College Project)**
   Amendment of prior approvals granted on November 21, 2019 and December 19, 2019, to reflect change in cost of issuance

   **State of Louisiana**

21. **S20-014 - State of Louisiana (General Obligation Bonds)**
   (1) Consideration of recommendation for selection of underwriting Co-Managers from the pool previously approved at the February 20, 2020 State Bond Commission meeting.

   (2) Consideration of a resolution creating and establishing the issuance of General Obligation Refunding Bonds, in one or more series, taxable and/or tax-exempt, to refund all or a portion of various General Obligation Bonds; authorizing the issuance and sale; providing for payment of principal and interest; and providing for other matters.

22. **S20-004A - State of Louisiana (Gas & Fuels Tax Bonds) - Fixed Rate Refinancing**
   (1) Consideration of the recommendation for selection of underwriting Co-Managers from the pool previously approved at the February 20, 2020 State Bond Commission meeting.

   (2) Consideration of the seventeenth supplementation resolution providing for the issuance of Gasoline and Fuels Tax Revenue Refunding Bonds, Series 2020A, to refund a portion of the outstanding Gasoline and Fuels Tax First Lien Bonds, and providing for a forward purchase agreement and delay delivery of all or a portion of the bonds to be refunded, and other matters.


23. **S20-007A - State of Louisiana (Gas & Fuels Tax Bonds) - Variable Rate Refinancing**
   Consideration of the fifteenth supplemental resolution providing for the issuance of Gasoline and Fuels Tax Second Lien Revenue Refunding Bonds, Series 2020C, to refund Gasoline and Fuels Tax Second Lien Revenue Refunding Bonds, Series 2017A, 2017D-1 and 2017D-2; authorizing the amendment of the floating rate payable under the swaps associated with the bonds and the novation of a swap under certain conditions; and providing for other matters

   **Other Business**

24. Monthly Reports

25. Adjourn

   *Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La.R.S. 42:17.*

   *In compliance with Americans with Disabilities Act, contact Cassie Berthelot at (225) 342-0040

   *To advise special assistance is needed and describe the type of assistance necessary.*