



**PRELIMINARY NOTICE AND AGENDA
STATE BOND COMMISSION
November 16, 2023
10:00 AM - SENATE COMMITTEE ROOM A-B
State Capitol Building**

1. **Call to Order and Roll Call**
2. **Approval of the minutes of the October 19, 2023 meeting.**

Local Political Subdivisions - Bonds - Final Approval

3. **L23-282 - Allen Parish, West Allen Parish Water District**
Not exceeding \$500,000 Water Revenue Bonds, not exceeding 6.5%, not exceeding 20 years, constructing and acquiring improvements and extensions to the waterworks system, including equipment and fixtures.
4. **L23-283 - St. Landry Parish, Opelousas Downtown Development District**
Not exceeding \$5,000,000 Sales Tax Revenue Bonds, not exceeding 5.5%, not exceeding 10 years, **(1)** acquiring, improving, and constructing capital improvements, including the purchase of the necessary equipment and furnishings and **(2)** funding reserves, if necessary.
5. **L23-253 - St. Mary Parish, City of Franklin**
Not exceeding \$600,000 Water Revenue Bonds, not exceeding 5.35%, not exceeding 15 years, acquiring and constructing improvements to the waterworks plant and system, including equipment, fixtures and machinery.

State Agencies, Boards and Commissions

6. **S23-014A - Louisiana Housing Corporation (Tivoli Place Project)**
Not exceeding \$48,000,000 Multifamily Housing Revenue Bonds (Volume Cap), not exceeding 8%, not exceeding 40 years, acquisition, construction, rehabilitation and equipping of a 163-unit multifamily housing facility in New Orleans.
7. **S23-054 - Louisiana Housing Corporation (Arbours at Bordeaux Project)**
Not exceeding \$13,200,000 Multifamily Housing Revenue Bonds (Volume Cap), not exceeding 10%, not exceeding 40 years, acquisition, construction, and equipping of a 76-unit multifamily housing development in Lake Charles.
8. **S23-055 - Louisiana Housing Corporation (Arbours at Acadiana Project)**
Not exceeding \$14,300,000 Multifamily Housing Revenue Bonds (Volume Cap), not exceeding 10%, not exceeding 40 years, acquisition, construction, and equipping of a 84-unit multifamily housing development in Lafayette.
9. **S23-056 - Louisiana Housing Corporation (Arbours at Lafayette Phase II Project)**
Not exceeding \$16,400,000 Multifamily Housing Revenue Bonds (Volume Cap), not exceeding 10%, not exceeding 40 years, acquisition, construction, and equipping of a 96-unit multifamily housing development in Lafayette.
10. **S23-057 - Louisiana Housing Corporation (Arbours at Lake Charles Project)**
Not exceeding \$16,200,000 Multifamily Housing Revenue Bonds (Volume Cap), not exceeding 10%, not exceeding 40 years, acquisition, construction, and equipping of a 96-unit multifamily housing facility in Lake Charles.

Political Subdivisions - Other

11. L23-285 - Orleans Parish, City of New Orleans, The BioDistrict New Orleans

Approval of a Cooperative Endeavor Agreement between the State of Louisiana through the Department of Revenue and The BioDistrict New Orleans to provide for tax increment financing by authorizing the use of 45.0% of the state sales tax increment collected within the District to make public infrastructure improvements.

Ratifications and or Amendments to Prior Approvals

12. L22-167A - Madison Parish, City of Tallulah

Amendment of a prior approval granted on June 16, 2022, to reflect an increase in interest rate from not exceeding 5% to not exceeding 5.5% on the Bond Anticipation Notes.

13. S19-035A - Louisiana Community Development Authority (Nicholls State University Student Facilities/NSU Facilities Corporation Project)

Amendment of a prior approval granted on May 19, 2022, to reflect change in interest rate from not exceeding 6% to not exceeding 7.5%.

Costs of Issuance Reporting

14. L23-162A - Lafourche Parish Council, Road Sales Tax District

Reporting on changes in costs of issuance.

State of Louisiana

15. S21-053C - State of Louisiana (General Obligation Bonds)

Status update on the \$219,825,000 General Obligation Refunding Bonds, Series 2023A Forward Delivery Bond Purchase Agreement executed on January 19, 2022 and delivered on November 8, 2023.

16. S23-028C - State of Louisiana (Gas & Fuels Interest Rate Swap Agreements)

Status update on the novation of certain swap agreements relating to the State of Louisiana Gasoline and Fuels Tax Second Lien Revenue Refunding Bonds.

Other Business

17. Monthly Reports

18. Adjourn

If you have a disability and require a reasonable accommodation to fully participate in this meeting, please contact Kayla Kirby before Thursday, November 16, 2023, via email at kkirby@treasury.la.gov or by telephone at (225) 342-0030 to discuss your accessibility needs.

The public may submit comments electronically prior to 5:00 p.m. on Wednesday, November 15, 2023. All emails must be submitted to SBC-Application@treasury.la.gov and shall include the individual's name, entity/company represented (if applicable), title/position (if applicable), agenda item(s) and any comments on such item(s). All public comment will be included in the record for this meeting.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La. R.S. 42:17.