1. Call to Order and Roll Call

2. Approval of the minutes of the March 17, 2022 and March 30, 2022 meetings.

   Local Governmental Units - Elections (November 8, 2022)

3. L22-087 - Orleans Parish, City of New Orleans, Lake Oaks Subdivision Improvement District
   Not exceeding $400 parcel fee, 4 years, 2023-2026, promoting and encouraging the beautification, security and overall betterment.

   Local Political Subdivisions - Cash Flow Borrowings

4. L22-089 - St. Mary Parish, City of Morgan City
   Not exceeding $1,500,000 Revenue Anticipation Notes, not exceeding 5%, mature no later than March 31, 2023, current expenses.

5. L22-098 - Franklin Parish, Hospital Service District No. 1
   Not exceeding $1,500,000 Certificates of Indebtedness, not exceeding 6%, not exceeding 13 months, current expenses.

6. L22-090 - West Carroll Parish Law Enforcement District
   Not exceeding $300,000 Promissory Note, not exceeding 2.25%, mature no later than June 30, 2023, current operations.

   Local Political Subdivisions - Community Disaster Loan Program

7. L22-086 - Jefferson Parish, Town of Jean Lafitte
   Not exceeding $364,750 Promissory Note (CDL Program), not exceeding 3.5%, not exceeding 5 years, current operations.

   Local Political Subdivisions - Bonds - Final Approval

8. L22-099 - East Baton Rouge Parish, Hospital Service District No. 1 (Lane Regional Medical Center Project)
   (1) Not exceeding $92,000,000 Hospital Revenue Bonds, approximately $14,905,000 refunding bonds and approximately $76,425,000 revenue bonds, not exceeding 7% fixed or 12% variable rate, not exceeding 30 years or not exceeding 40 years if bonds are sold to a governmental agency of the United States, (a) acquire, construct and equip capital improvements including, but not limited to, (i) construction of an approximately 125,265 square foot, four-story patient tower with a new operating suite and 48 patient rooms and (ii) renovation of the existing lobby and ground floor, (b) refunding Hospital Revenue and Refunding Bonds, Series 2013A and 2013B, (c) funding capitalized interest and (d) funding reserve funds, if required, and (2) not exceeding $92,000,000 Bond Anticipation Notes, not exceeding 7% fixed or 12% variable rate, not exceeding 4 years, interim financing.

9. L22-096 - Iberia Parish, Fire Protection District No. 1
   Not exceeding $1,200,000 Limited Tax Revenue Bonds, not exceeding 4%, mature no later than March 1, 2031, acquiring, constructing, improving, maintaining and operating fire protection facilities, vehicles and equipment.
10. L22-095 - Natchitoches Parish, City of Natchitoches (DEQ Project)
Not exceeding $935,000 Utilities Revenue Bonds, not exceeding 0.95%, not exceeding 22 years, acquiring and constructing additions, extensions and improvements to combined waterworks plant and system, electric power and light plant and system and sewer utility system, including equipment and fixtures.

11. L22-091 - St. Tammany Parish, Lakeshore Villages Master Community Development District
Not exceeding $11,000,000 Special Assessment Revenue Bonds, not exceeding 6%, not exceeding 30 years, (1) transportation improvements, including arterial and collector roadways and bridges, (2) potable water and sewerage improvements, (3) stormwater management ponds and pumping stations, drainage canals and subsurface stormwater collection system, (4) electrical distribution system, (5) recreational facilities, parks and green space, (6) related incidental costs (including assessment prepayments on transferred property) and (7) funding a reserve and/or capitalized interest, if required.

12. L22-093 - Winn Parish, City of Winnfield (LDH Project)
Not exceeding $1,900,000 Taxable Excess Revenue Bonds, non-interest bearing, not exceeding 10 years, constructing and acquiring improvements, extensions and replacements to the drinking water system, including equipment, fixtures and accessories.

Local Political Subdivisions - Refinancings

13. L22-097 - Jefferson & St. Tammany Parishes, Greater New Orleans Expressway Commission
(1) Not exceeding $28,500,000 Refunding Bonds (Senior Lien Bonds, NSTSD), not exceeding 5%, mature no later than November 1, 2033, (a) refunding Revenue Refunding Bonds, Series 2013 and 2014, (b) funding any reserves if necessary; (2) Not exceeding $99,000,000 Toll Revenue Subordinate Lien Refunding Bonds, not exceeding 5%, mature no later than November 1, 2047, (a) refunding Toll Revenue Subordinate Lien Bonds, Series 2017 (b) funding any reserves if necessary.

14. S22-020 - Orleans Parish, Ernest N. Morial - New Orleans Exhibition Hall Authority
Not exceeding $47,500,000 Special Tax Refunding Bonds, not exceeding 5%, mature no later than July 15, 2027, (1) refunding all or a portion of Special Tax Refunding Bonds, Series 2012 and Series 2014 and (2) funding a reserve fund, if necessary.

State Agencies, Boards and Commissions

15. S22-015 - Louisiana Housing Corporation (Fairmont Towers Project)
Not exceeding $15,000,000 Multifamily Housing Revenue Bonds (Volume Cap), not exceeding 8%, not exceeding 40 years, acquisition, construction, rehabilitation and equipping of a 254 unit multifamily housing facility in Shreveport.

16. S22-016 - Louisiana Housing Corporation (St. Claude Gardens II Project)
Not exceeding $4,500,000 Multifamily Housing Revenue Bonds (Volume Cap), not exceeding 8%, not exceeding 40 years, acquisition, construction, and equipping of a 39 unit multifamily housing facility in New Orleans.

Political Subdivisions - Bonds

17. S22-013 - Louisiana Community Development Authority (St. Bernard Port, Harbor and Terminal District Project)
Not exceeding $7,000,000 Revenue Bonds, not exceeding 5%, not exceeding 20 years, (1) port facilities and improvements and (2) funding a debt service reserve fund, if necessary.

18. S22-014 - Louisiana Community Development Authority (Town of St. Francisville Sewer Project)
Not exceeding $5,250,000 Revenue Bonds, not exceeding 4%, not exceeding 14 years, (1) construct, acquire, extend, expand, improve, maintain, operate and decommission sewerage facilities, (2) acquiring immovable property, servitudes and equipment related thereto and (3) funding a reserve fund, if necessary.

19. S22-017 - Louisiana Community Development Authority (Jefferson Culture and Parks Project)
Not exceeding $15,000,000 Revenue Bonds, not exceeding 5%, not exceeding 13 years, (1) acquiring, constructing, replacing, improving and maintaining capital improvements and (2) funding a reserve fund, if required.
20. **S22-018 - Louisiana Public Facilities Authority (Lincoln Preparatory School Project)**

   Not exceeding $15,000,000 Revenue Bonds, not exceeding 8%, not exceeding 40 years, (1) acquisition, construction, renovation and equipping of athletic facilities of the Lincoln Preparatory School, including a football field, baseball field, softball field, fieldhouse and ancillary facilities, (2) acquisition of a building to be used for pre-K and kindergarten classrooms, (3) funding a reserve fund and (4) paying capitalized interest.

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**Ratifications and or Amendments to Prior Approvals**

21. **L18-248A - Calcasieu Parish, Recreation District No. 1, Ward 4**

   Amendment of a prior approval granted on August 16, 2018, to reflect change in cost of issuance.

22. **L21-058A - St. Tammany Parish, Hospital Service District No. 2**

   Amendment of a prior approval granted on February 25, 2021, to reflect change in cost of issuance.

23. **L21-248A - Natchitoches Parish, Village of Natchez (DEQ Project)**

   Amendment of a prior approval granted on August 19, 2021, to reflect change in cost of issuance.

24. **L21-394A - St. James Parish School Board**

   Amendment of a prior approval granted on December 16, 2021, to reflect change in cost of issuance and professionals.

25. **S18-017C - Louisiana Community Development Authority (Bossier Parish Public Improvement Projects)**

   Amendment of prior approvals granted on July 19, 2018, March 21, 2019, and March 18, 2021, to reflect change in cost of issuance.

26. **S22-001A - Louisiana Community Development Authority (Louisiana Utilities Restoration Corporation (Entergy Louisiana, LLC))**

   Amendment of a prior approval granted on January 20, 2022, to reflect change in terms, cost of issuance and professionals.

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**Lines of Credit**

27. **Priority 5 - Non-Cash - State Projects**

   Request submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for granting of Lines of Credit for which no cash expenditures will be made this fiscal year in the amount of $47,641,650 for State projects contained in Priority 5 of the current Capital Outlay Act (Act 485 of the 2021 Regular Session) and listed in the attached exhibit.

28. **Priority 5 - Non-Cash - Non-State Projects - Local Governments**

   Request submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for granting of Lines of Credit for which no cash expenditures will be made this fiscal year in the amount of $19,878,000 for Non-State Local Government projects contained in Priority 5 of the current Capital Outlay Act (Act 485 of the 2021 Regular Session) and listed in the attached exhibit.

29. **Priority 5 - Non-Cash - Non-State Projects - Non-Government Organizations**

   Request submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for granting of Lines of Credit for which no cash expenditures will be made this fiscal year in the amount of $6,825,000 for Non-State Non-Government Organization projects contained in Priority 5 of the current Capital Outlay Act (Act 485 of the 2021 Regular Session) and listed in the attached exhibit.
30. Monthly Reports

31. Adjourn

Persons who do not feel comfortable giving testimony in person at this time may submit public comment in lieu of appearing before the Commission. Public comment will be received up to 5:00 p.m. on Wednesday, April 20, 2022.

All emails must be submitted to SBC-Application@treasury.la.gov and must include the Agenda Item number, your name and a brief statement. All public comment will be included in the record for this meeting.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La. R.S. 42:17. In compliance with Americans with Disabilities Act, contact Cassie Berthelot at (225) 342-0040 to advise special assistance is needed and describe the type of assistance necessary.
<table>
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<tr>
<th>Agency Number</th>
<th>Agency</th>
<th>FY22 BDS</th>
<th>Project Title</th>
<th>Parish</th>
<th>Act 485 Priority 5</th>
<th>April 2022 PS NCLOC Recommended</th>
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Total PS Recommended for State Projects: 47,641,650
### Non-State Projects - Local Governments

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<th>April 2022 PS NCLOC Recommended</th>
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**Total PS Recommended for Non-State - Local Governments** 19,878,000
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<th>April 2022 PS NCLOC Recommended</th>
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**Non-Governments**

Total PS Recommended for Non-Government Organizations: 6,825,000

5,825,000